

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,945.3	-14.2	-0.06%
BSE Sensex	75,967.4	-29.5	-0.04%
GIFT Nifty*	22,955.5	+15.0	+0.07%
Dow Jones	44,556.3	10.3	0.02%
S&P 500	6,129.6	15.0	0.24%
NASDAQ Comp.	20,041.3	14.5	0.07%
FTSE 100	8,766.7	-1.3	-0.01%
CAC 40	8,206.6	17.4	0.21%
DAX	22,844.5	+46.4	+0.20%
Shanghai*	3,348.4	+23.9	+0.72%
Nikkei 225*	39,157.8	-112.6	-0.29%
Hang Seng*	22,976.8	360.6	1.59%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	72.0	0.2	0.25%
Oil (Brent)	76.0	0.2	0.28%
Gold	2,937.3	2.0	0.07%
Silver	32.8	-0.2	-0.64%
Copper	9,401.2	80.2	0.86%
Cotton	0.68	0.00	-0.10%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.04	0.00	-0.45
USD/INR	86.95	0.07	0.08
GBP/INR	109.63	0.25	0.23
EUR/INR	90.99	-0.01	-0.01
DXI Index	106.90	0.33	0.30

VIX	Value	Change (Pts)	Change (%)
India VIX	15.67	-0.06	-0.38%
S&P 500 VIXApr 24	15.35	0.58	3.93%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.684	-0.008
US 10-Year Yield	4.511	-0.016

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 14 points lower at 22,945 on Tuesday.

ABB India

The company has expanded its low voltage flameproof motor range for industries like Oil & Gas, Chemicals, Pharma, and Food & Beverage, offering enhanced safety, reliability, and efficiency in hazardous environments.

Bondada Engineering

The company has surpassed the delivery of 2,075 towers under the Viksit Bharat initiative, contributing to BSNL's network expansion and improving connectivity in no-coverage areas.

Container Corporation of India

The company awarded a ₹689.76 crore order to Braithwaite & Co. for 30 BLSS rakes, with completion by 11.08.2026.

H.G. Infra Engineering

The company invested ₹1.90 crore in H.G. Jakhan Solar and ₹1.49 crore in H.G. Amala Solar via rights issue.

Infosys

The company partnered with Lufthansa Group and Lufthansa Systems to set up a Global Capability Center in Bengaluru for aviation IT solutions.

Intellect Design Arena

The company announced the successful second-phase implementation of eMACH.ai DTB solution at Boubyan Bank, addressing sectors like Oil & Gas, Telecom, Fintech, Real Estate, and Trading Services.

Patel Engineering

The company, along with its JV partner, has been declared L1 for a ₹1,090.45 crore irrigation project from Maharashtra Krishna Valley Development Corporation, with its share being ₹218.09 crore.

Star Cement

The company has commissioned a 7 MW AQC Boiler for its WHRS at its Lumshnong, Meghalaya plant, taking total WHRS capacity to 19 MW.

TVS Motor Company

The company launched the all-new TVS RONIN 2025 Edition with new colours Glacier Silver and Charcoal Ember, and added Dual Channel ABS in the mid variant, starting at ₹1.59 lakh.

Vinati Organics

The company has incorporated a Wholly Owned Subsidiary, 'Vinati Organics USA Inc.' in Delaware, USA, focusing on specialty chemicals and expanding its business in the U.S. market.

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